|  |  |
| --- | --- |
|  | Stocks, Bonds or Mutual Funds Transfer Form |

### Please follow these steps to notify the Friends in Need Food Shelf of your donation:

1. Contact your broker to initiate the transfer of your securities to the Friends in Need Food Shelf.
2. Please complete this form at the time of the gift transfer so we can accurately identify, allocate and acknowledge your gift.

**Mail this form to: Or email to:** Director@finfood.orgFriends in Need Food Shelf
Michelle Rageth. Director
P. O. Box 6
Cottage Grove, MN 55016

### Donor Information:

|  |  |
| --- | --- |
| Your Name |  |
| Address |  |
| City, State Zip Code |  |
| Phone |  |
| Email |  |

### Securities Gifted:

|  |  |
| --- | --- |
| Number of shares |  |
| Name of securities |  |
| Date of transfer |  |
| Fund designation | [ ]  Friends in Need General Fund [ ]  Other (Please Specify): |
| Transferring broker |  |
| Company |  |
| Phone |  |

### Electronic Transfer Information

**Our Broker:** Securities America Inc., 12325 Port Grace Blvd., LaVista, NE 68128

**DTC#:** 0443 (clearing through Pershing LLC)

**Friends in Need Account #:** 73U349591

**Friends in Need Tax ID# (TIN):** 41-1794212

**Broker Contact:** Andy Roberts, (507)529-7302, ajroberts@merchantsinvest.com

# Thanks so much for your support!