

## Stocks, Bonds or Mutual Funds Transfer Form

## Please follow these steps to notify the Friends in Need Food Shelf of your donation:

- 1. Contact your broker to initiate the transfer of your securities to the Friends in Need Food Shelf.
- 2. Please complete this form at the time of the gift transfer so we can accurately identify, allocate and acknowledge your gift.

Mail this form to:

**Donor Information:** 

**Securities Gifted:** 

Number of shares

Name of securities

Date of transfer

Fund designation

Company

Phone

Transferring broker

Friends in Need Food Shelf Michelle Rageth. Director P. O. Box 6 Cottage Grove, MN 55016

Or email to:	Director(	@finfood.org
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Your Name			
Address			
City, State Zip Code			
Phone			
Email			

## **Electronic Transfer Information**

Our Broker: Securities America Inc., 12325 Port Grace Blvd., LaVista, NE 68128

DTC#: 0443 (clearing through Pershing LLC)
Friends in Need Account #: 73U349591
Friends in Need Tax ID# (TIN): 41-1794212

Broker Contact: Andy Roberts (507)529-7302 ajroberts@merchantsinvest.com

Friends in Need General Fund

Thanks so much for your support!

Other (Please Specify):